

Export Outlook for DL&P Products

Revised Forecast for 2001:  \$200 Million to \$12.1 Billion

Revisions since Nov due to...

Key Upside Developments

- US beef, pork & poultry meat exports benefit from growing Mexican economy
- Poultry exports raised 100,000 tons to 2.9 million tons due to continued strong sales to Russia, China & Mexico
- Export gains recorded for live animals, beef tripe, and glues

Key Downside Developments

- Slower sales of high-value beef cuts to Japan reduce export forecast for beef by \$200 million -- red meat exports now estimated at \$5 billion globally

Wild Cards

- BSE concerns create uncertainty in beef & rendered products trade with potential opportunities & threats to US suppliers

Dairy, Livstk, Poultry Exports (\$Bil)

